A Global Innovation-driven Consumer Group





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About Fosun







A Global Innovation-driven Consumer Group

Fosun was founded in 1992. Our mission is to provide high-quality products and services for families around the world in health, happiness, wealth, and intelligent manufacturing segments.

Revenue

Net Profit

Total Assets

No. of Employees

RMB 161.29 billion RMB 10.09 billion RMB 806.37 billion Approx. 81,000

10-year Compound Growth 11%

10-year Compound Growth 11%

Forbes Global Ranking 2021

ESG Rating

HSI

Technology & Innovation Investment

C-end Customers

No. 459

MSCI

1500+

RMB8.9 billion

500+

New Products in Development



















Our Clients: One Billion Families Worldwide

Mission

Creating happier lives for **families** worldwide

Vision

Rooted in China, creating a global happiness ecosystem fulfilling the needs of one billion families in **health**, **happiness**, **and wealth**

Value

Self-improvement, Teamwork, Performance, and Contribution to Society



Rooted in China, Connecting the World

listed on HKEX

(00656.HK)

Fosun was founded in 1992 by graduates of Fudan University. Since its establishment, Fosun has implemented its twin-driver strategy of "Industry Operations + Industrial Investment" to strengthen its foothold in various industries. Through continuous innovation, Fosun has achieved rapid development by capitalizing on the high-growth sectors that benefit from the momentum of China and the world's economic development.



Sisram Med

Silver Cross

Dongjia App

Bankhaus Lampe

Wansheng Co.

on HKEX











Every Stage of life Midlife Marriage Maternity **Parenting** Silver Age

Health

FOSUN PHARMA 复星医药





















Happiness































Wealth













Intelligent Manufacturing























Pharmaceuticals

Fosun adopts a global R&D + diversified innovation model (investment, incubation, BD, etc.) to create high-value innovative products, and the optimization of revenue structure continues.

Over 25%

New and sub-new products in total pharmaceutical revenue

RMB4.98 billion+

R&D investment of **Fosun Pharma** in 2021

China's first CART-T cell therapy

Fosun Kite Axicabtagene Ciloleucel (FKC876)

First biosimilar approved to commercialize in China

汉利康® (Hanlikang) RMB1.69 billion revenue in 2021, 125.3% increase yoy



Over 240

Pipeline projects including new drugs under development, generic drugs, biosimilar and quality consistency evaluation of generic drugs

Appx. 22 million COVID-19 mRNA vaccine

Sold in Hong Kong, Macau, and Taiwan Regions in 2021

First biosimilar approved in both China and Europe (Zercenac®) RMR932 million

汉曲优® (Zercepac®) RMB932 million revenue in 2021

Gland Pharma

29.5% revenue increase yoy in 2021







Medical Devices & Diagnostics

Forming 3 business branches of cosmetic medicine, respiratory health, and professional medicine, as the cores

42.3%

Sisram Medical R&D increase in 2021

81.6%

Sisram Medical revenue increase yoy in 2021

Over 270

da Vinci Surgical System installed in China Mainland, Hong Kong and Macau

Over 10 million

Surgeries operated by da Vinci Surgical System













Health Services and Products

Breaking through one-stop, full-life-circle health management platform, develop maternal and child consumer goods, health platform, healthy food, creating product + consumer traffic portal

5000+

Beds in member hospitals

No.1 Ranking in China's Non-Public Hospitals
Fosun Foshan Chancheng Hospital

~39%

Fosun United Health premium increase yoy

3000+ Employed Doctors, 220K+ Partner Doctors

Comprehensive Fosun Health Ecological Resources

FOSUNHEALTH 复星健康





















Jewelry and Fashion

Towards a brighter life, creating an matrix of global jewelry and fashion brands of Fosun

3,981

Yuyuan jewelry and fashion chain stores and points-of-sale

LANVIN GROUP

Fosun Fashion Group rebranded to LANVIN GROUP, entering a new chapter.

Completed 99% shares acquisition of Sergio Rossi. to Become Publicly Traded on the NYSE via Business **Combination with Primavera Capital Acquisition Corporation**



















Lanvin fashion show at Yuyuan Garden



AHAVA 24K gold mineral mud mask



Laomiao Gold Yuyuan flagship store



Opening of the first DJULA store in China



















Cultural Food and Beverage

Embracing time-honored brands to offer exquisite food to family customers worldwide

"The King's menu"

Lu Bo Lang served two leaders of the Cambodian royal family

114.35%

Shede Spirit profit attributable to the owner increase yoy in 2021

81

Songhelou noodle chain restaurants





Entertainment

Centered around sports, e-sports, film and television, and games to create a diversified entertainment experience of Fosun



25%

Baihe Jiayuan revenue increase in 2021



10,000+

Dongjia's craftsmen



RMB5.4 billion

Box office revenue of movie
'Hi, Mom'



144 years

Wolverhampton Wanderers' history



Tourism

Building the new lifestyle of "Everyday is Foliday" and infusing evolving concepts of tourism and leisure into everyday living

Club Med
New resorts opening 2022-2024

Club Med[∜]!

全球度假村,一价享精彩



180 years

Since **Thomas Cook**'s establishment

4.7 million visits

Atlantis Sanya's average annual customer flow



Thomas Cook 托迈酷客

Club Med !!



9 丽正地中海国际度假



Insurance

Globalization to foster steady development

RMB62.6 billion

Premium

RMB174.2 billion

Investable assets

29.1%

Fidelidade insurance business's market share in Portugal

US\$2.14

PeakRe premium revenue in 2021



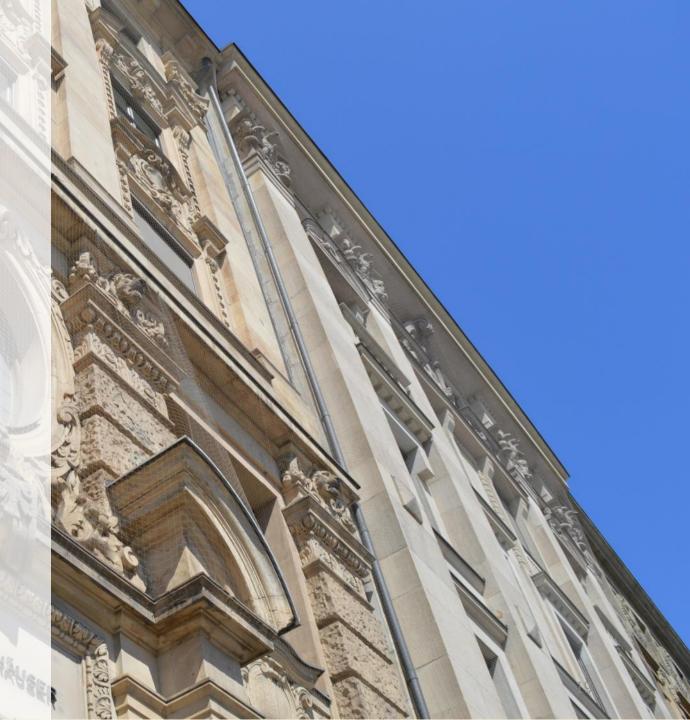


FIDELIDADE

SEGUROS DESDE 1808







Investment

Industrial investment + financial investment as a twin-driver to empower health, happiness, wealth and intelligent manufacturing in every aspect of life

EUR230 billion

Assets under Hauck & Aufhäuser's management/custody

37% Growth

Hauck & Aufhäuser's asset management scale

FOSUN CAPITAL 复星创富



China's Top Private Equity Investment Institutions in 2021

Fosun Capital







Top 100 Best Chinese Venture Capital Institutions in 2021

Fosun RZ Capital

FOSUN HAN 复星恒利







Intelligent Manufacturing Segment Industrial Landscape

Intelligent Manufacturing Technology Industry

Cockpit Chip

V2X **Hardware / Solution**

Industrial Digitization

Resource Mining

Green **Environmental** Protection

Green Resource Industry

Industrial Internet



New Steel

Materials



New

Chemical

Materials



Lightweight

Material





New Energy

Power

















Profound Accumulation of Intelligent Manufacturing

Empowering Green Hightech Materials

Grasp the Strategic Opportunities of Mobility Industry

Create an Integrated Solution for **Intelligent Mobility**

Based on Mining, Oil and **Gas Resources**

Layout of Carbon Peak and Carbon Neutrality Green Industry

Follow China's Industrial Guidance

Devote to the Green & **Environmental Business** **Industrial Internet**

Green Supply Chain

To B

Global **Manufacturing Leader** To B

Global Top OEMs Domestic Growing OEMs To B

Smelting and Trading enterprises

To G/B

Municipal and **Environmental Protection** Units

То В Manufacturing Services **Enterprises**

Customer







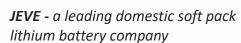






Implementation of the C2M model and leverage on big data, artificial intelligence, and IoT, to promote intelligent manufacturing and create a flexible digital supply chain

FFT - one of the world's largest suppliers of intelligent manufacturing solutions for the automotive industry





in the national's strategic layout

















Hangzhou-Shaoxing-Taizhou Railway (Hangshaotai Railway) -China's first privately held high speed rail project and one of the first batch of eight social capital investment railway demonstration projects in China, started operation in January 2022.



















Intelligent Manufacturing

Based on steel and mining resources, proactively develop extended industries with high added values of science and technology

RMB75.67

NISCO revenue in 2021

RMB 4.09

NISCO net profit attributable to the owner

+513.55%

Hainan Mining net profit attributable to the owner

20,000 Ton

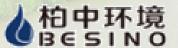
Hainan Mining battery-level Lithium hydroxide project in planning





















Sustain Resilience and Accumulate Capabilities to Empower the Future: Four Core Abilities

FC2M Ecosystem

C-2-M closed loop for each industry, to create multiple vertical C2M ecosystems; horizontal penetration and multiplier effect to form one "FC2M ecosystem"; Enhancing industrial capabilities through comprehensive digital intelligence to connect all ecosystems

Globalization 3.0

Global resources grafting global momentum;

"Global + China" two-wheel drive

Global organization + localized operation



FES System

Fosun Entrepreneurship / Ecosystem System Providing systematic methodology, tools and processes for Fosun's goals of globalization, innovation and ecosystem operation.

Innovation-driven

Driven by product innovation

Driven by digital intelligence innovation

Driven by management innovation





Glocalization: Global + Local Twin-driver

Global **Footprints**

Global Businesses

Global Innovation

> Global Talents

- **Profound industry** operations in about 30 countries and regions across five continents in the world
- Over 40% of the revenue in 2021 generated from overseas countries or regions
- Focusing on America, Africa, India, and Europe, build up diversified regional and global capabilities; Set up second global headquarters in the United States
- More than 20 overseas partners among over 140 global partners

France Club Med IANVIN St Hubert DJULA TRIDFM

PAREF

U.S.

WEI

St.John

Studio 8

AmeriTrust

28 Liberty

Fourtrees

Everest

U.K. Silver Cross Wolverhampton Wanderers Thomas Cook **Resolution Property**

Germany Tom Tailor HAI NAGA Koller FFT

Israel Sisram Med AHAVA

> Wolford Russia

Belgium

Austria

IGI

Laomiao Fosun Eurasia Shede Spirits

Jinhui Liquor Fosun Tourism Group

Starcastle Senior Living

Atlantis Sanya BFC.

China

Henlius

Sinopharm

Yuyuan Inc.

Fosun Pharma

Peak Reinsurance

Nanjing Iron & Steel

Hainan Mining Fosun Hani

Pramerica Fosun Life Insurance

Yiyao Technology

JEVE BESINO

Japan

La Positiva

Peru

Brazil Rio Bravo Guide

Italy Caruso The Medelan Sergio Rossi

Portugal Fidelidade Luz Saúde BCP

Fosun Hive Iberia

India

Singapore

Fosun Hive

Capital

Gland Pharma Delhivery Management AHUJA

Australia

Tomamu The Court IDERA MIRAL Roc Oil



















FC2M¹ Ecosystem Enhances Quality and Efficiency of Industrial Operation



396 million

396 million cumulative operable members² with 27 million new members

Fosun Family Season achieved RMB 9.2 billion in consumer product sales with 6 billion cumulative reach

9.2 billion

FOSUN ALLIANCE Scenarios

FOSUN HEALTH 复星健康

Platforms

Industries

Top Platforms

Marketing

20%

User operation

20% of the active members make consumption across industries, after Fosun Alliance's launch

13.34 million

The total registered users of Fosun Health reached 13.34 million.

Fosun Alliance

Fosun Health



FOSUN/Family

Clients

Link

Products and services

1.69billion

(RMB)

Sales revenue of Han Li Kang exceeding RMB 1.69 Billion, an YoY of 125.3% growth

Scientific R&D

Fosun Kite's CAR-T is included in 40+ commercial insurances and 23 beneficial insurance of local regeions, 75 treatment centres were registered as of the end of Feb 2022

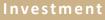
BD

Cross-selling between Fosun Prudential and Fosun Care reached 477 pieces of pension insurance

Shede Spirits adheres to old wine strategy with more than 100% of growth of net profit returned to parent company.

Ecosystem





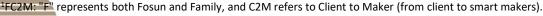












Globalization Brings Results, Rooted in China and Empower the World

2010-Beginning: globalization 1.0

China Momentum grafting global resources

2017-Deepening: globalization 2.0
"Global + China" two-wheel drive

2022-Evolution: globalization 3.0 Global organization + localized operation

42%

Sales revenue from overseas countries and regions

≈ 30

Countries and regions with profound industrial layout

10.3billion

Total revenue of China-global two-way empowerment ¹

20

Overseas Global partners

16,000+

Overseas staff

The enhancement of global innovation

Globalised capital market financing

Global business breakthrough





Scientific Innovation Capability as Industry Advantage

FOSUN复星

Investment in 2021

Billion/RMB^{1/}

Strengthening scientific innovation

R&D Products

1,500+

Licensed patents

Leading core technologies in multiple fields



The world's leading provider of integrated solutions for the automation and digital industries



Scientific innovation enterprise engaged in medical imaging and pathology AI software and digital solutions



Focus on tumor cell therapy products; The first cell therapy product approved listing for China's market

Innovative R&D centers in various fields

Fosun Pharma Global R&D Center (National level) JEVE Power Technology Center (National) Quality Department QC Lab of Wanbang Biopharma² (CNAS certified)

Fosun Cosmetics innovation Center ² Fosun Pharma North American R&D headquarters Shanghai key Laboratory of Stem Cell Therapeutic drugs Sichuan Engineering Technology Center for Intelligent **Brewing of White Liquor**

Lanvin Design Center in Milan and UK Yuyuan Jewelry Creative House

Jiangsu key Laboratory of High-end Materials Jiangsu Marine Steel Engineering and Technology Center British Research Institute of Nanjing Iron and Steel United Co. The **first** biosimilar in China



The **first** "Chinese" Monoclonal Antibody Biosimilar in Europe

奕凯 达®

The **first** CAR-T cell therapy product approved in China's market

FOSUN复星

5 National Prizes for Progress in Science and Technology



Special steel with weather resistance 8 times that of ordinary steel, used in the Beijing Winter Olympic Games "Snow Dragon" project and the Sichuan-Tibet Railway Zangmu Special Bridge Successful development of 100mm-thick anti-cracking steel, breaking the foreign technical barriers

Innovation of more than 140 featured insurance products and health management services

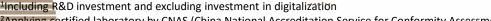


Robotic Customer Service Maria receives award for innovation in the Portuguese market



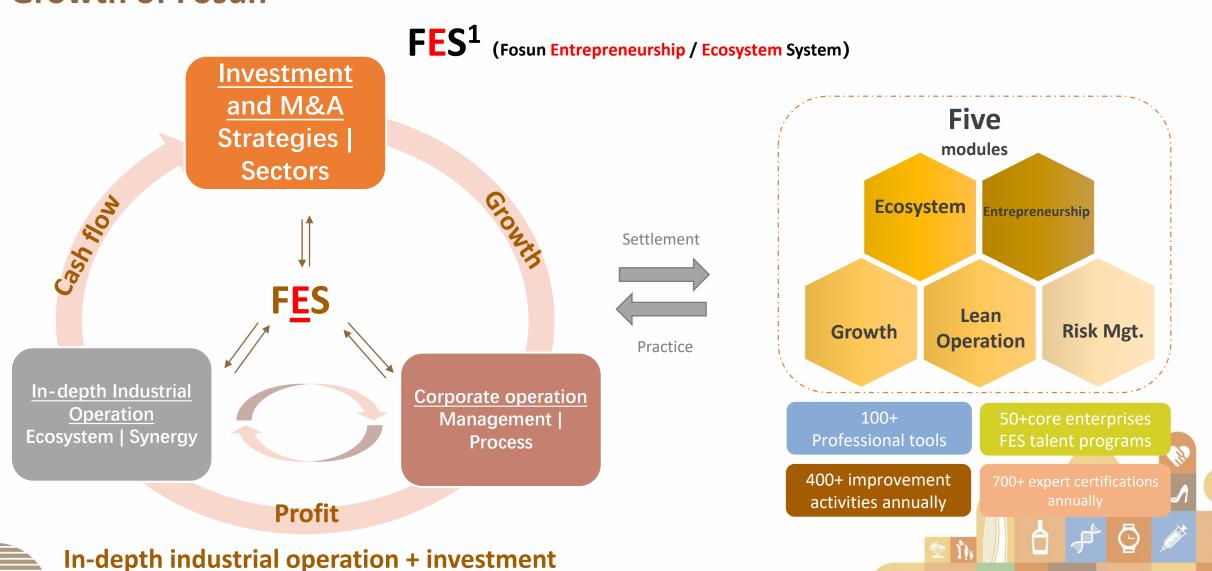






FES Two-wheel Drive to Empower the Multiplier Growth of Fosun

FOSUN 复星





Talents – The Most Valuable Asset of Fosun

A robust team of talents (talent bench) determines the scalability (breadth & depth) of the Company's future development

- Our elite management team:
- · GLOCAL:
- Our talent development strategy:

140+ global partners, 240+ industrial partners, 350+ line partners with regu<mark>lar rotation to involve in each project, sector, and region</mark>

More than 20 overseas global partners coming from countries including Portugal, France, Germany, the United Kingdom, Japan, India, the United States, etc.

Attract people by development, appraise people over performance, train people through works, and unite people with career opportunities

Focus on Key Talents to Foster a Team with Entrepreneurial Spirits

Fosun Global Partners

300+Fosun Global Partners



Key talent Goals



30% are young talents



3000+Future entrepreneurs





Innovative talents in science and technology

100+Top scientists of Fosun ecosystem















ESG Ratings Continue to Improve

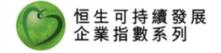
2021 ESG Rating/Score



Highlights



The only conglomerate rated AA by MSCI ESG in Greater China





- Selected in Hang Seng ESG50 Index
- Constituent stock of Hang Seng Corporate Sustainability Index Series(Top 20%)



Taking a leading position in FTSE Russell's ESG scores with a significant advantage over the Chinese market



Powered by the S&P Global CSA

The ESG score of the S&P CSA has improved significantly over last year and outperformed the industry average













Excellent ESG Achievements for Better and Happier Life

FOSUN复星

E

Carbon neutrality strategy

A Carbon Neutrality Committee was established to collaborate with member companies to define strategic responses to carbon neutrality and actively promote the sustainable development of the Group



Anti-flood activity

During the flood in Henan, the Fosun Foundation in Shanghai urgently donated funds and materials worth **CNY 50 million** to the front line for disaster mitigation.



Nanjing Iron and Steel

- Low carbon products
- Photovoltaic power generation
- Intelligent equipment
- Power-saving transformation



Village doctor program

Since the program was launched in December 2017, the Village Doctor Program has reached out to 73 counties nationwide, serving 24,000 village doctors and benefiting 3 million families until 2021



FTG | Atlantis Sanya

FTG is rated "AA" by MSCI ESG in October 2021. Atlantis Sanya receives the first carbon neutral certificate for tourism companies in Hainan Province



Help to build a malaria-free world

With 200 million artesunate injections made available worldwide, more than 40 million lives have been saved from severe malaria, mostly children under 5 years in Africa



Safety and Environmental Protection Policy

Formulation of the Fosun Group Safety, Quality and Environment Policy, covering climate change, water resources, biodiversity, emissions and other requirements



Fighting the epidemic

Since the outbreak of the epidemic in 2020, Fosun has mobilised global resources and donated over 10 million pieces of medical supplies. Recent work including supporting Xi'an, Hong Kong, Shanghai, Changchun and Shenzhen.



Corporate governance

- 140+ partners worldwide, from 11 countries and regions
- The Taxation Guidelines for Fosun Group were released to practice fair, transparent and ethical taxation principles
- A survey was conducted for domestic and foreign member companies on key ESG issues such as medicine accessibility, community building and liability insurance to improve information disclosure

ESG Regulation

- Revision of the Terms of Reference of the ESG
 Committee
- ESG performance is associated with the remuneration of directors and senior management
- ESG risks (including climate risks) are considered in the risk management framework and sustainability elements are integrated into our business operations
- Enhance ESG corporate culture, organize awareness promotion activities such as ESG week and ESG trainings
- Proactive two-way communication with external investors and rating agencies on ESG issues

















Fosun for Good

FOSUN 复星

Fosun Foundation Art Center

Tai Chi Anti-Parkinson's Disease

- Set up **9** charitable centers in cities such as Shanghai and Dongyang to host "Tai Chi Anti-Parkinson's Disease"
- Organized thousands charitable courses of "Tai Chi Anti-Parkinson's Disease", benefited nearly **442** patients to improve symptoms of Parkinson's disease since 2015

Culture

As of the end of 2020, Fosun Entrepre-**Education** Foundation donated a total of neurship RMB610 million, supported more than 30 charity projects every year, benefited many countries and regions around the world

Arts &

Poverty Alleviation

Health

Youth

■ Rural Doctors Poverty **Alleviation Program**

■ Protechting Global Youth Start-up Acceleration Program

- Received 896 applications from 40+ countries since 2016
- Won three international awards in recognition of its corporate social responsibility
- **33** closely cooperated start-up projects
- **5** companies signed commercial contracts

■ Fight Against Malaria in Africa

Fosun Pharma supplied over 200 million artesunate injections to the international market, benefited over 40 million patients with severe malaria, most of whom were under five















Fight Against COVID-19: Global Capability, Global Responsibility

Phase 1: Combat the Outbreak in China (From 24 January 2020 to 1 March 2020)

- In early 2020 when COVID-19 broke out, Fosun leveraged its strong global resource allocation capabilities to deploy about 30 million pieces of medical supplies including protective suits, masks, ventilators from 23 countries, which provided strong support for China's fight against the pandemic
- Fosun medicine frontline workers in Hubei: 275+ staff
- Wuhan Jihe Hospital cured 515 patients, with 0 fatal rate and 0 medical staff infection rate.









Phase 2: Support the Global Battle (From 1 March 2020 – present)

- Carried forward the spirit of humanitarianism to support the global fight against COVID-19, deployed over **147 million** supplies including nucleic acid test kits, ventilators, masks, protective suits, and protective gloves etc.; supported **30+** countries with its self-developed COVID-19 nucleic acid test kit, which was approved by CNMPA, EU and FDA
- Cooperated with BioNTech to jointly develop COVID-19 vaccines based on its mRNA technology platform. The vaccine has received approvals to commercialize in Hong Kong SAR and Macau SAR, and first batch of vaccines have arrived in Taiwan Region in early September
- Helped India to fight the pandemic, provided **20,000** oxygen concentrators and **100,000** KN95 masks









Guarding Rural Doctors Delivering hope to impoverished people in rural areas

Rural doctors are one of the critical forces to realize the goal of common prosperity. Since December 2017, under the instruction of the National Health Commission Poverty Relief Office, Fosun Foundation, together with China Population Welfare Foundation, etc., has initiated the Rural Doctors Poverty Alleviation Program ("Rural Doctors Program"). The program empowers millions of rural doctors who are working in the frontlines, with a view to accelerating the realization of "Chinese Dream" – Chinese people enjoy healthier lives.

4 years

219 on-site workers

Covered **16** provinces, cities, autonomous regions across the country

73 key national poverty-stricken counties

(including 13 counties in Three Regions and Three Prefectures in extreme poverty, which have all lifted out of poverty)

Assisted **12,545** administrative village clinics

Guarded **23,956** rural doctors

Benefited **3** million grass-root families

Awards in 2021: National Advanced Collective in Poverty Alleviation Award, China Charity Award















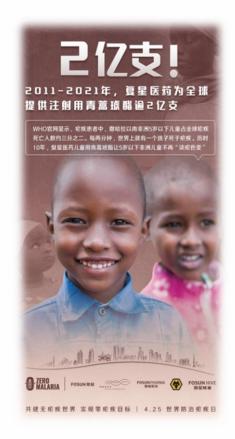


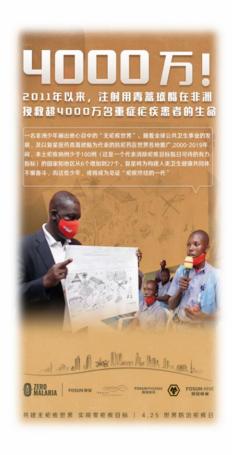






Fight Against Malaria in Africa Helping achieve "malaria-free world"









"We will join forces and work together with malaria scientists as well as healthcare professionals to continue to carry out malaria education projects for the public, to leverage people's awareness of malaria prevention. We will actively participate in public health improvement and make steady efforts to build a malaria-free world."

——Guo Guangchang

200 million+

The number of artesunate injections that Fosun Pharma supplied to the global market since 2005

40 million+

The number of severe malaria patients that **Artesun®**, an innovative drug with independent intellectual property rights for injection has saved, most of the patients were children under 5 years old in Africa







Better Protection For Families

mRNA COVID-19 Vaccine

Global Joint Development Efforts

Continuously ensures the supply of vaccines for the Greater China region in the hope of building a immunity barrier in China

Fosun Pharma and BioNTech in German announced a strategic collaboration to work jointly on the development and commercialization of COMIRNATY®, a COVID-19 vaccine product in China Mainland, Hong Kong, Macau, and Taiwan region, based on mRNA technology platform. COMIRNATY® was included in the government vaccination programs in Hong Kong SAR and Macau SAR in March 2021, and supplied to the Taiwan region in September 2021.

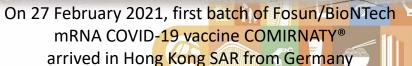
Fosun supports the global battle against COVID-19 pandemic. The COMIRNATY® vaccine supplies to Hong Kong, Macau, and Taiwan region Facilitated them to build an immune barrier against COVID-19 pandemic.

As of end of Feb 2022, more than 20 million does of COVID-19 mRNA Vaccines COMIRNATY®, were administered in Hong Kong, Macao, and Taiwan Region.



On 24 November 2020, phase II clinical trial of mRNA COVID-19 vaccine BNT162b2 commenced in Chinese Mainland













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